



Andulela Investment Holdings Limited

(Incorporated in the Republic of South Africa)
(Registration number 1950/037061/06)
JSE code: AND ISIN: ZAE000125894
("Andulela" or "the company")

**FINALISATION OF THE PRO ROOF STEEL MERCHANTS
(PROPRIETARY) LIMITED ACQUISITION**

Further to the transaction announcements of which the last was dated 30 August 2011, the Board of Andulela has pleasure in announcing that all conditions precedent relating to the acquisition of Pro Roof Steel Merchants (Pty) Limited has been met and that the acquisition is now unconditional in all respects.

The effective date of the transaction is consequently 1 September 2011.

Johannesburg
2 September 2011

**Corporate advisor and
transaction sponsor**

VUNANI
CORPORATE FINANCE

Sponsor

JAVACAPITAL

Attorneys

GLYN MARAIS
in association with SNR DENTON ^{CA}

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